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OTCQB: CPCPF
FSE: NUO
coppercorpinc.com

Cu-Au-REE Exploration in Tasmania, Australia

CORPORATE PRESENTATION
April 2024



Forward Looking Statement

This presentation contains forward-looking statements. All statements, other than statements of historical fact that address activities, events or developments that CopperCorp Resources Inc. (the “Company”) believes, expects or anticipates will or may occur in the future are forward-looking statements. Forward-looking statements in this presentation include statements regarding expected growth, results of operations, performance, industry trends and growth opportunities; that the Company’s established financial network will provide access to ongoing funding; and the discovery potential over the Company’s land holdings. While management considers these assumptions to be reasonable, based on information available, they may prove to be incorrect.

The forward-looking statements reflect management’s current expectations based on information currently available and are subject to a number of risks and uncertainties that may cause outcomes to differ materially from those discussed in the forward-looking statements including, but not limited to, that the Company may experience difficulties in drilling and carrying out related work; changing costs for mining and processing; increased capital costs; the timing and content of upcoming work programs; geological interpretations based on drilling that may change with more detailed information; the risk that the Company may lose access to any of its properties; the risks that the Company may not find any minerals in commercially feasible quantities; that the Company may not raise enough money to fund its exploration plans; uncertainty of development plans and cost estimates; commodity price fluctuations; political or economic instability and regulatory changes; currency fluctuations; the state of the capital markets; uncertainty in the measurement of mineral reserves and resource estimates; the Company’s ability to attract and retain qualified personnel and management; potential labour unrest; uncertainty as to reclamation and closure requirements for its mineral properties; unpredictable risks and hazards related to the exploration and development and operation of a mine or mineral property that are beyond the Company’s control; and other risks and uncertainties identified under the heading “Risk Factors” in the Company’s continuous disclosure documents filed on SEDAR.

Although the Company believes that the assumptions inherent in the forward-looking statements are reasonable, forward-looking statements are not guarantees of future performance and, accordingly, undue reliance should not be put on such statements due to their inherent uncertainty. Factors that could cause actual results or events to differ materially from current expectations include general market conditions and other factors beyond the control of the Company. The Company expressly disclaims any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise, except as required by applicable law. All forward-looking information in this presentation is qualified by this cautionary statement.

Technical information contained in this presentation has been reviewed and verified by Sean Westbrook, VP of Exploration, a “Qualified Person” as defined by National Instrument 43-101 - Standards of Disclosure for Mineral Projects. Full information on historical exploration activities and results relating to EL2/2018 and the Alpine prospect are included in a filed Independent Technical Report (NI 43-101) dated 18 April 2021. Full information on historical exploration activities and results relating to EL16/2018 and the Skyline project are included in a filed Independent Technical Report (NI 43-101) dated 14 September 2022. This presentation contains information about adjacent properties on which the Company does not have an interest. Information sources regarding the adjacent properties are Referenced in the NI 43-101 reports. The QP has been unable to verify the information on these adjacent properties and the information is not necessarily indicative to mineralization on the Company’s properties.

CopperCorp Resources

Large land package in Tier 1 mining district

Skyline Project - 504km²

- Along trend of Tier 1 Mount Lyell copper project (3 Mt contained Cu, 3 Moz contained gold)
- Advanced high-grade Cu-Au & REE targets at Razorback prospect
- Aggressive exploration program ongoing

AMC Project - 1066km²

- Advanced Alpine Cu prospect - planned drilling targeting high-grade extensions to define a preliminary resource
- Quality high-grade Cu-Au target developing at Jasper Hills prospect
- Pipeline of >20 regional prospects



West Tasmania: Investment Highlights

1813 km² 100% owned
licenses covering two
underexplored geological
trends

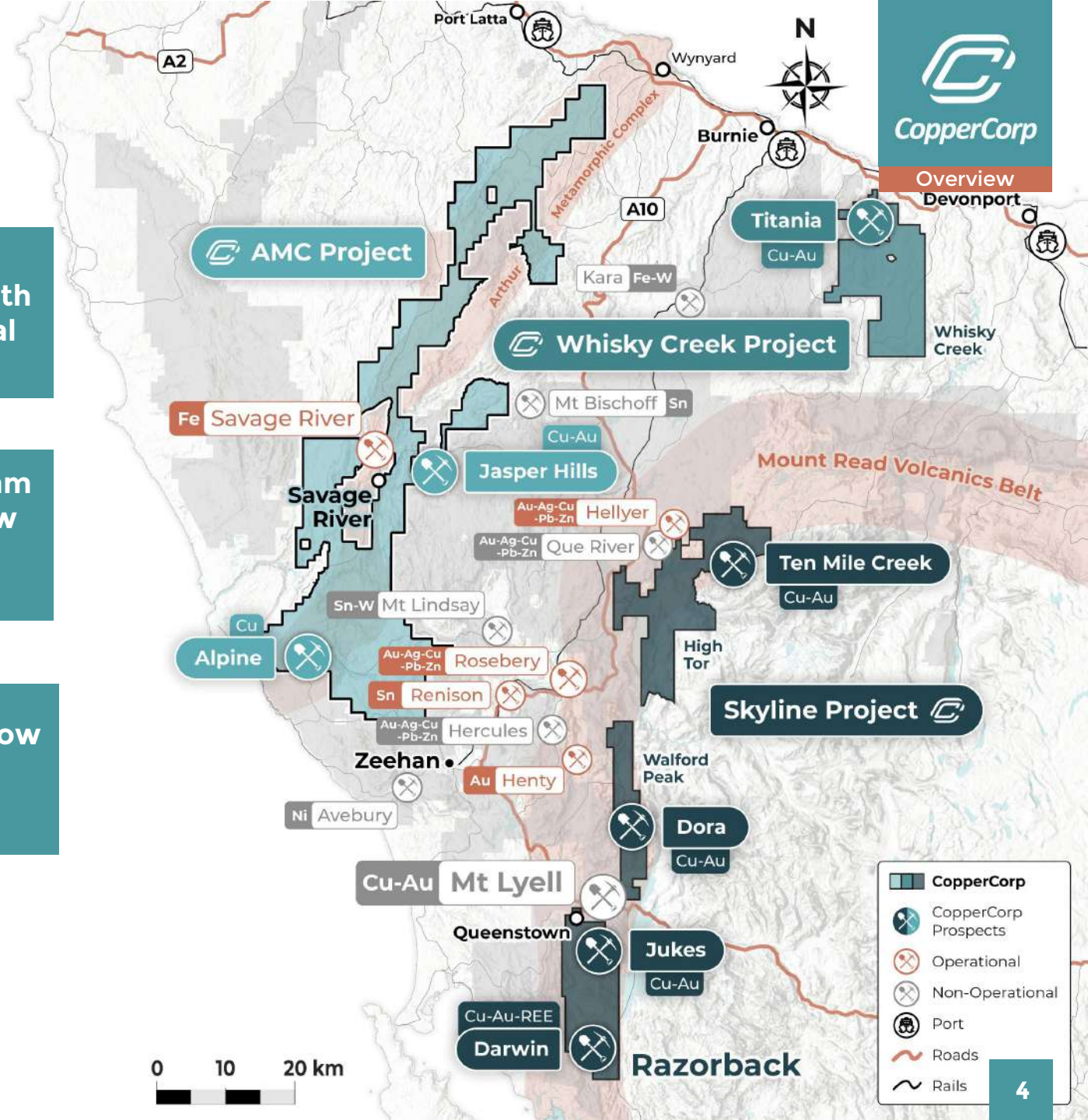
Market Cap of C\$7.31M with
C\$4.7M in working capital

> 30 Mid to Advanced stage
Cu-Au & REE prospects

Experienced technical team
with discovery know-how
integrated in the local
community

5 large mines currently
operating and 25+ past
producers in the district

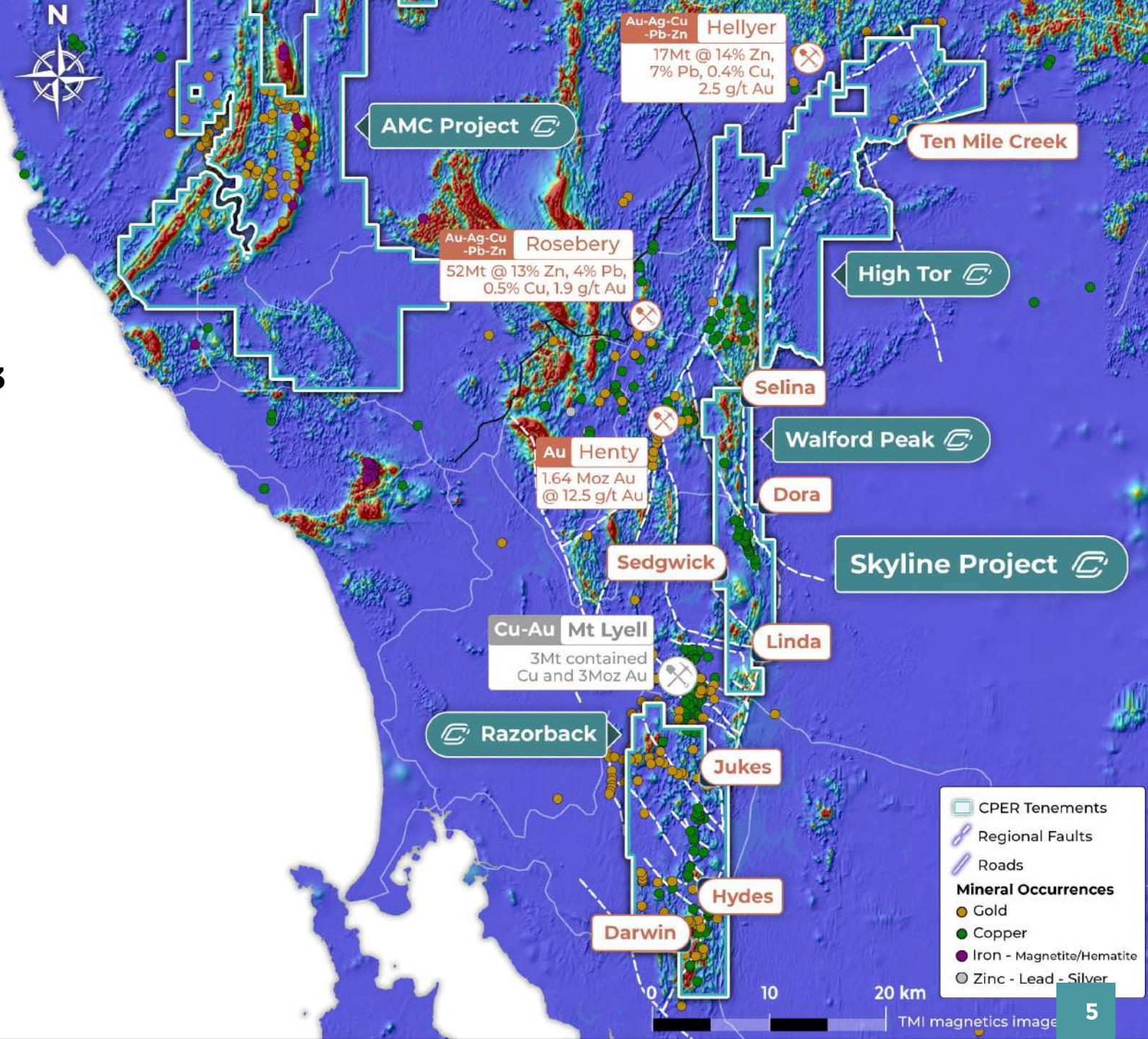
100% renewable energy, low
sovereign risk state in
Australia



Skyline Project

Exploring a Candelaria style and sized IOCG District

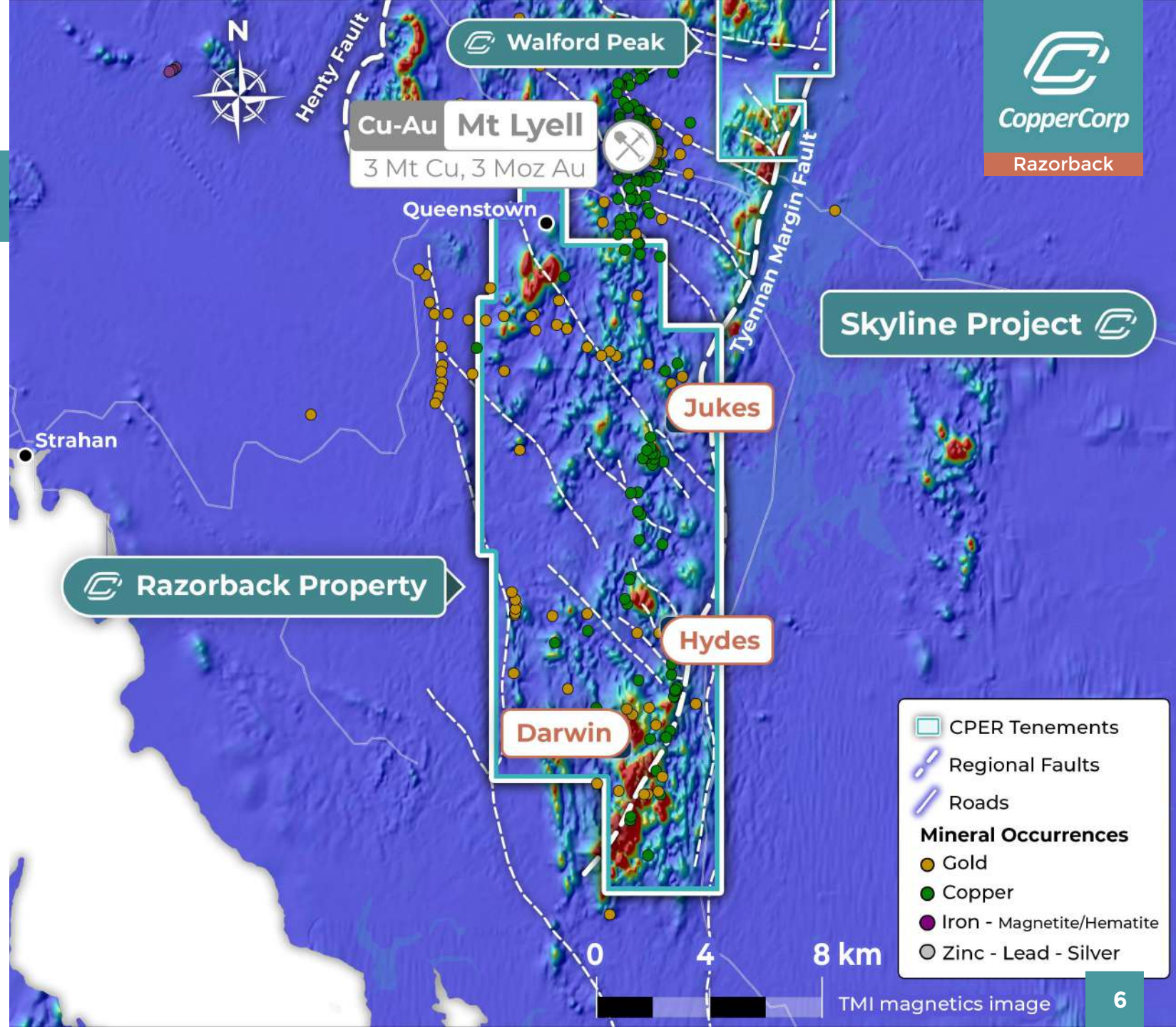
- 3 large 100% owned tenements, 504km², covering 80km of combined strike length
- Located along trend of the Tier 1 Mount Lyell copper project (3 Mt contained Cu, 3 Moz contained Au)
- Recently granted Razorback prospect offers immediate leverage to advanced, high-grade Cu-Au and REE targets
- Andean / Arc type IOCG exploration model (e.g. Candelaria : 470Mt @ 0.95% Cu, 0.22g/t Au)
- Pipeline of quality exploration targets - Camp-scale discovery potential



Our Flagship Razorback Prospect

Advanced high-grade Cu-Au and REE targets

- CopperCorp's latest prospect in the Skyline IOCG trend
- 23km of prospective strike extending directly south of the Tier 1 Mt Lyell copper mine system (**3Mt Cu + 3Moz Au**)
- Granted (in bid process) to CopperCorp August 23, 2023
- Cu-Au and REE mineralization
- Exploration and drilling programs underway
- High priority targets at Darwin, Jukes, and Hyde
- Confirmed anomalous high-value magnet rare earth oxides (MREO), including Neodymium (Nd) and Praseodymium (Pr) at Darwin prospect REE mineralization



Razorback Prospect

23km of prospective strike over under-explored Cu-Au-REE IOCG System immediately south of the Mt Lyell Copper Mine

- Three priority exploration target zones identified:

- Darwin Zone:**

- Historical drill results include:
 - 30.0m @ 2.1% TREO, including 5m @ 3.3% TREO (SDD005, South Darwin)**
 - 13.0m @ 1.2% Cu & 0.45g/t Au (SDD005, South Darwin)**
 - Multiple surface REE anomalies, including up to **16.2% TREO** identified for priority follow-up
 - Large areas of the property untested for REE mineralization potential

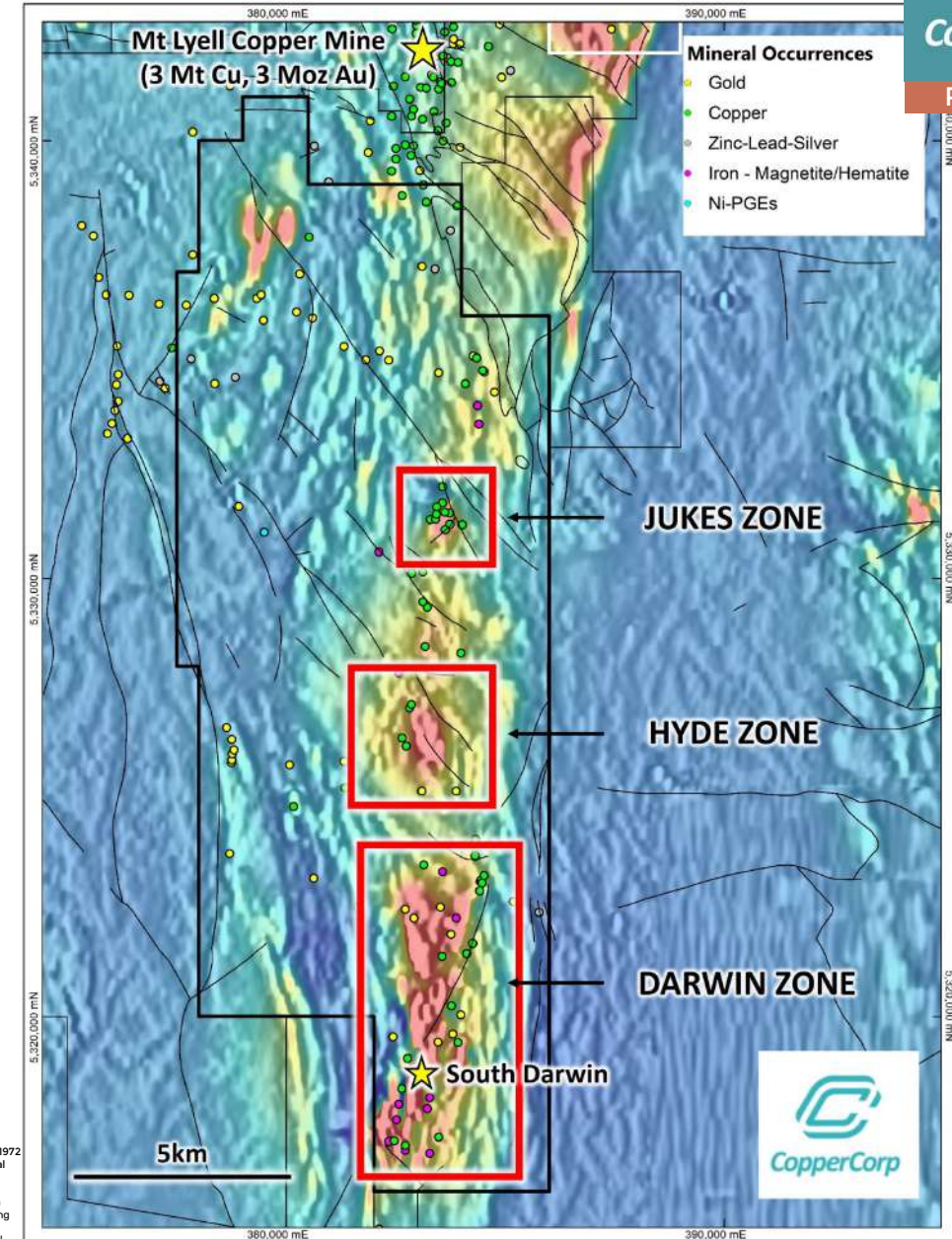
- Hyde Zone:**

- Interpreted northern extension of Darwin Zone
- Historical surface sampling up to **6.1% Cu**
- Never drill tested

- Jukes Zone:**

- Historical drill results include:
 - 13.4m @ 1.6% Cu and 1.6g/t Au (JP2)**
 - No drilling since 1970's
 - Exploration adits currently being sampled

1. Mt Lyell Mine - 311 Mt @ 1% Cu, 0.3 g/t Au - *MRT, Bull. 72, 2006*
 2. Hughes, C. 2013. Annual Report EL51/2008. Corona Minerals Limited. Open file Report 13-6792, Mineral Resources Tasmania.
 3. Ruddock, I. 1974. Jukes-Darwin Area of EL 13/65 S.W. Tasmania. Report on Exploration Work Conducted by INAL between October 1972 and March 1974. Broken Hill Proprietary Company Ltd & International Nickel Australia Ltd. Open file report 74-1010, Mineral Resources Tasmania
 4. Hutton, M.J., Komysan, P., Mears, R.M.D., Purvis, J.G. 1982. Exploration License 9/1966, Tasmania. Annual Report for 1981-1982. Mount Lyell Mining and Railway Company Limited, Consolidated Goldfields Australia Limited, Getty Oil Development Company Limited. Open file report 82-1791, Mineral Resources Tasmania.

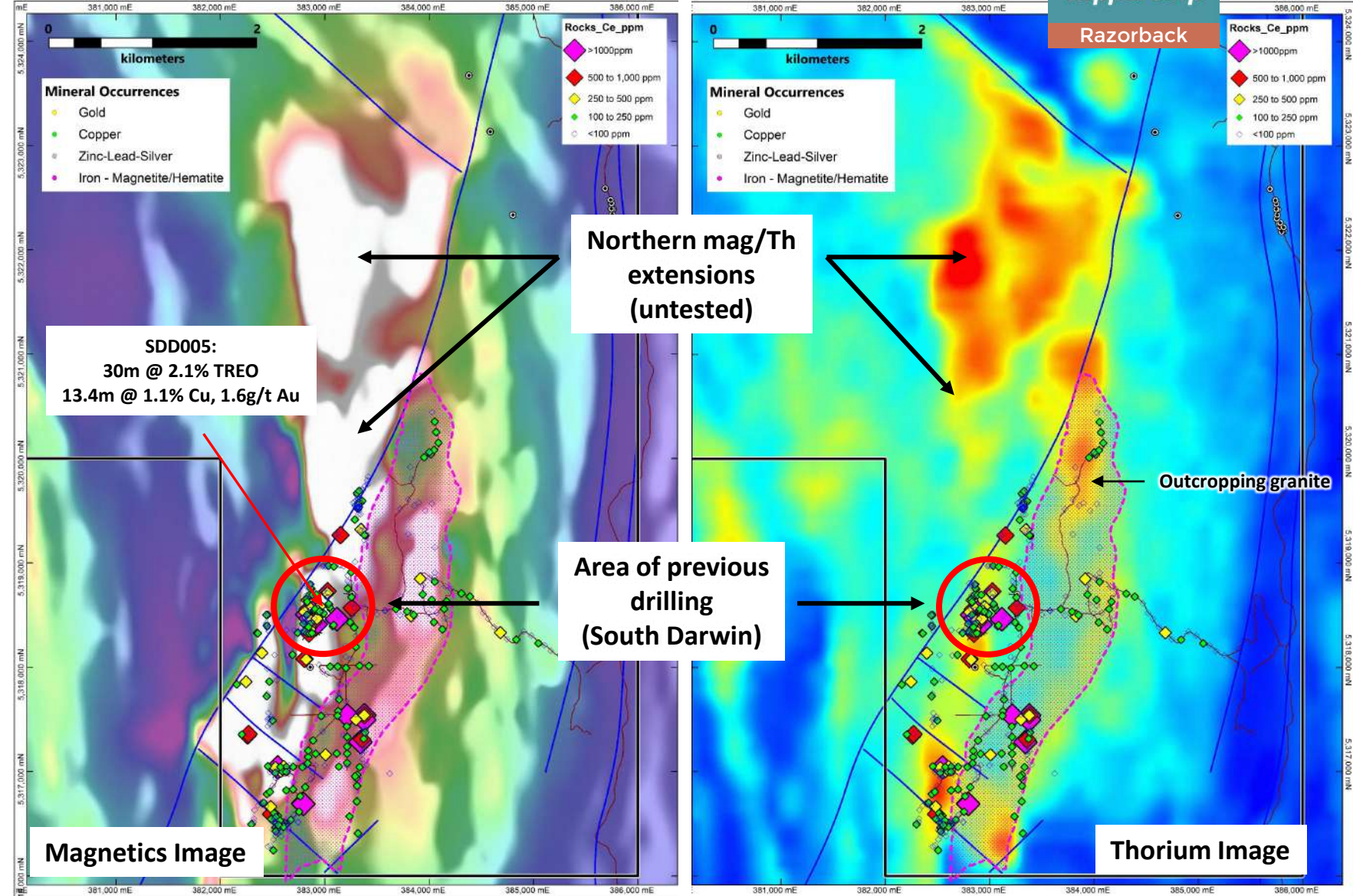


Map showing location of EL8/2023 south of the EL16/2018, with key prospect areas and TMI reduced to pole magnetics image and mineral occurrences grouped by commodity.

Razorback Prospect- Darwin Zone

Significant Exploration Upside Potential

- 7km-long IOCG alteration system (only 10% drill tested)
- Magnetic anomalies represent immediate IOCG Cu-Au-Fe targets
- Thorium anomalies represent immediate REE targets
- Sparse to no surface sampling coverage north of South Darwin prospect
- Multiple Ce+La surface anomalies identified for immediate REE follow-up



Razorback Prospect – Darwin Zone (South Darwin Area)

Priority Cu-Au & REE exploration & drill target

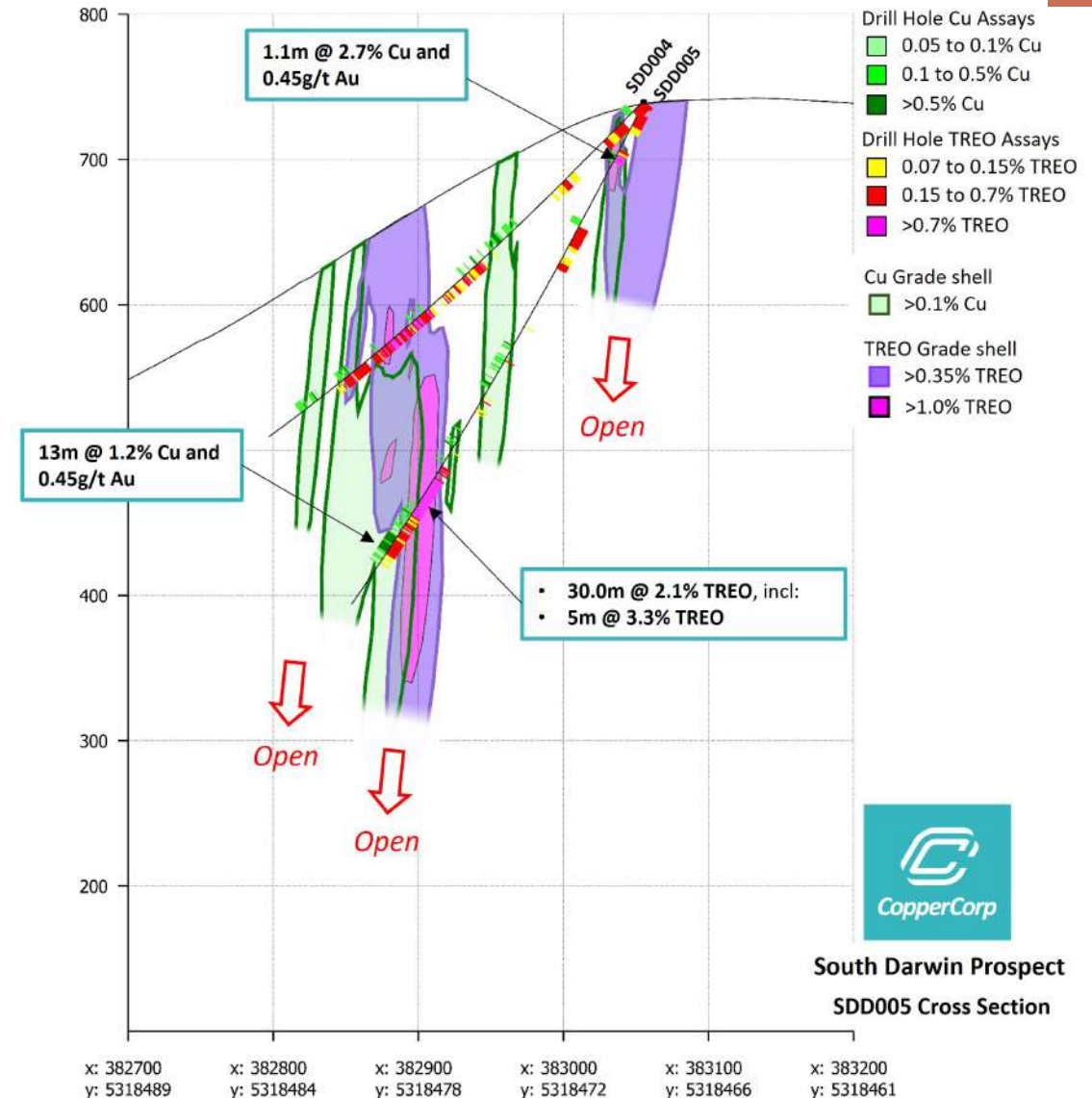
➤ SDD007 drilled to test SDD005 at depth

■ Historical holes only partially assayed for full REE suite:

➤ CPER has undertaken a re-sampling / re-assay program



Photo of drill core from SDD005 (353.5m), showing high-grade IOCG style pyrite-chalcopyrite-bornite magnetite mineralization (353-354m: 1.3% Cu, 0.49g/t Au).



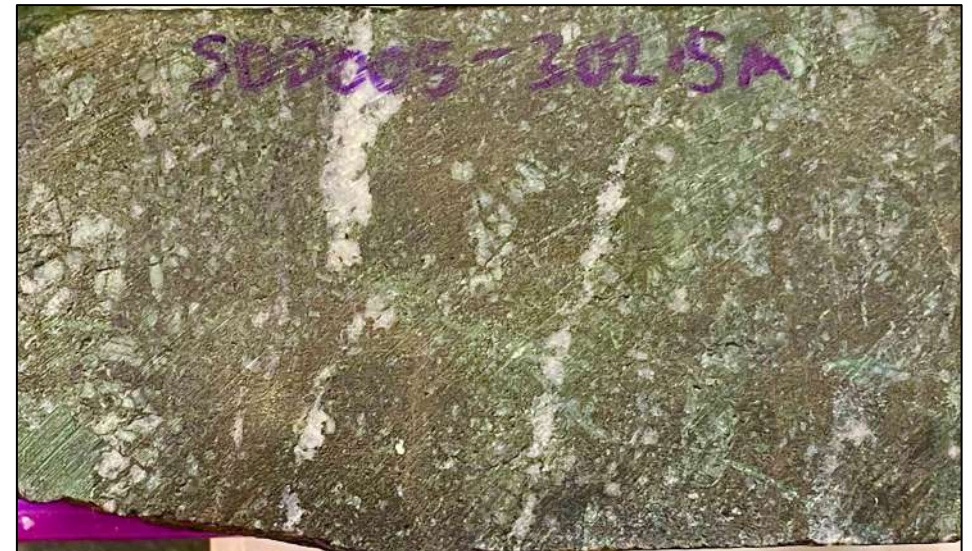
Razorback Prospect – REE Basket

- SDD005 sampling indicates TREO basket comprises:
 - ~25% of the total volume material is high-value Magnet Rare Earth Oxides (MREO) at a grade of **0.53% MREO**

DH ID	From m	To m	Width m	TREO %	CeO2 %	La2O3 %	Nd2O3 %	Pr6O11 %	Sm2O3 ppm	Gd2O3 ppm	Dy2O3 ppm	Eu2O3 ppm	Er2O3 ppm	Tb4O7 ppm	Ho2O3 ppm	Tm2O3 ppm	Lu2O3 ppm	Yb2O3 ppm	Y2O3 ppm
SDD005	297	327	30	2.08	0.99	0.5	0.33	0.1	500	300	128	48	32	34	16	4	3	22	448

Green boxes = MREO

- REE mineralogy includes monazite, bastnaesite, allanite & REE-carbonates.
- Most historical drillholes were only partially sampled for full REE suite.
- CPER recently completed re-sampling of 6 historical drillholes for full-suite REEs (585 samples pending assays).
- MREO = Nd2O3 + Pr6O11 + Sm2O3 + Gd2O3 + Dy2O3 + Tb4O7 + Ho2O3

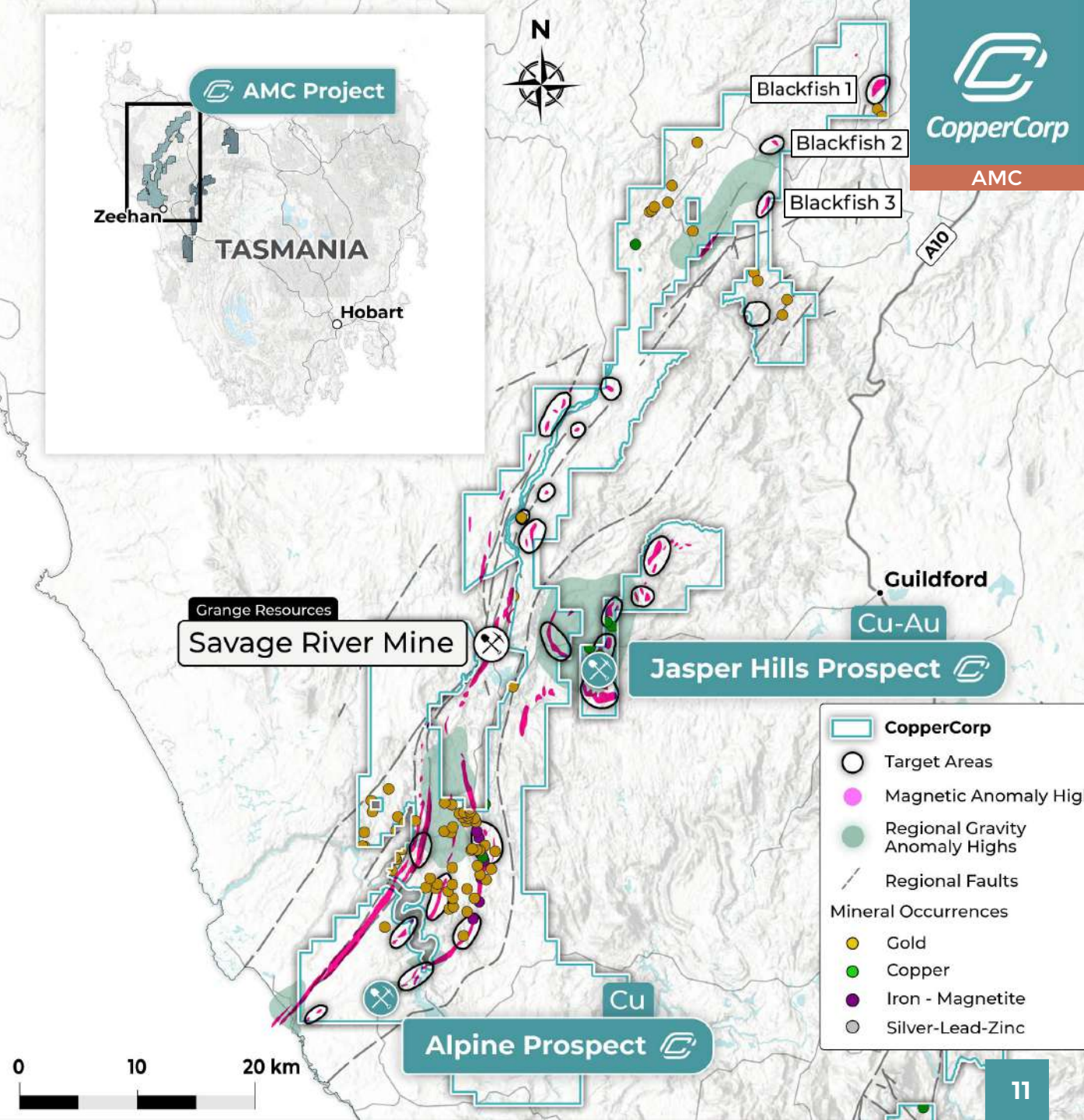


SDD005 302-303m – 1m @ 1.75% TREO

AMC Project

Dominant Land Position over an Emerging IOA-IOCG belt

- Consolidated block of 100% owned tenements covering 1066km² and combined strike length of 100km.
- Advanced stage Alpine copper prospect - mineralization drilled over 600m strike and 400m depth (open).
- 5,490m pre-resource drilling completed at Alpine Cu prospect
- Quality high-grade Cu-Au and base metal targets developing at Jasper Hills prospect.
- Pipeline of >20 priority IOCG style magnetic-gravity targets



Alpine Copper Prospect

Alpine Stellar Zone

Vectoring towards thicker and higher-grade copper zones at depth:

- **AP004: 28.2m @ 1.03% Cu** from 58.7m (within 38.2m @ 0.79% Cu from 57.7m).
- **AP030: 10.0m @ 1.20% Cu** from 185.0m (within 37.0m @ 0.57% Cu from 181.0m).
- **AP030: 4.9m @ 1.50% Cu** from 312.1m (within 18.0m @ 0.70% Cu from 307.0m).
- **AP034: 5.0m @ 2.06% Cu** from 187.0m (within 31.6m @ 0.64% Cu from 177.7m).
- **AP035: 18.0m @ 0.90% Cu** from 238m (within 45.0m @ 0.62% Cu from 217.0m).
- **AP036: 23.0m @ 1.14% Cu** from 393m (within 92.0m @ 0.50% Cu from 334.0m).

AP036 high-grade Cu mineralization (tray interval averaged **1.4% Cu**) within: **23m @ 1.14% Cu** from 393m (within wider zone: 92m @ 0.5% Cu from 334m)



AP034 high-grade Cu mineralization (chalcopyrite) in 1m interval (189-190m) grading **3.1% Cu** within: **5m @ 2.06% Cu** from 187m (within wider zone: 31.6m @ 0.64% Cu from 177.7m)

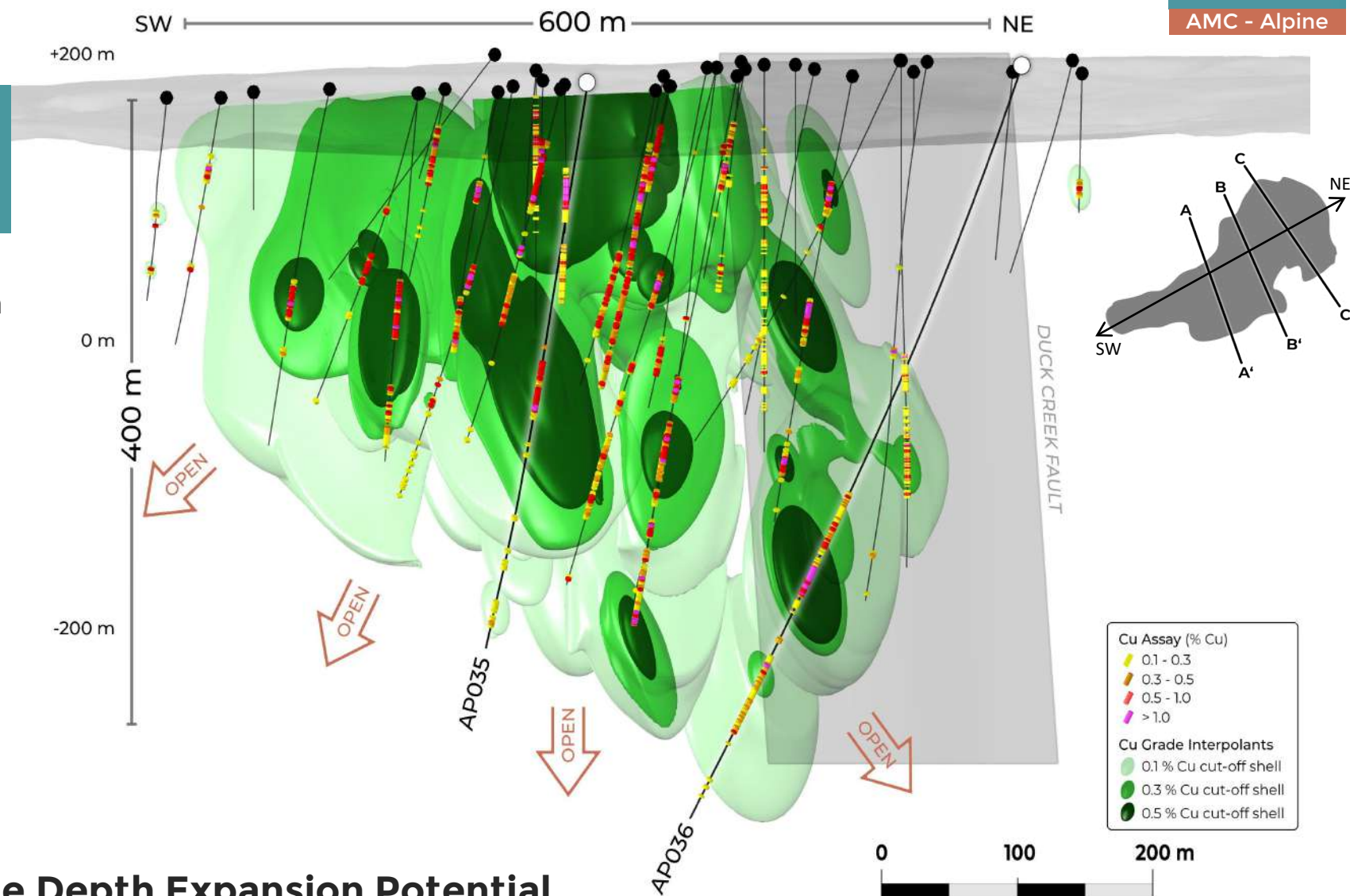


Alpine Copper Prospect

Alpine Stellar Zone

Strategy to expand mineralized footprint

- Confirmed mineralization over 600m strike and to 400m depth below surface (OPEN)
- Drill permitting in process to target high-grade depth extensions
- Exploration along trend to expand resource footprint



High-Grade Depth Expansion Potential

Jasper Hills Prospect

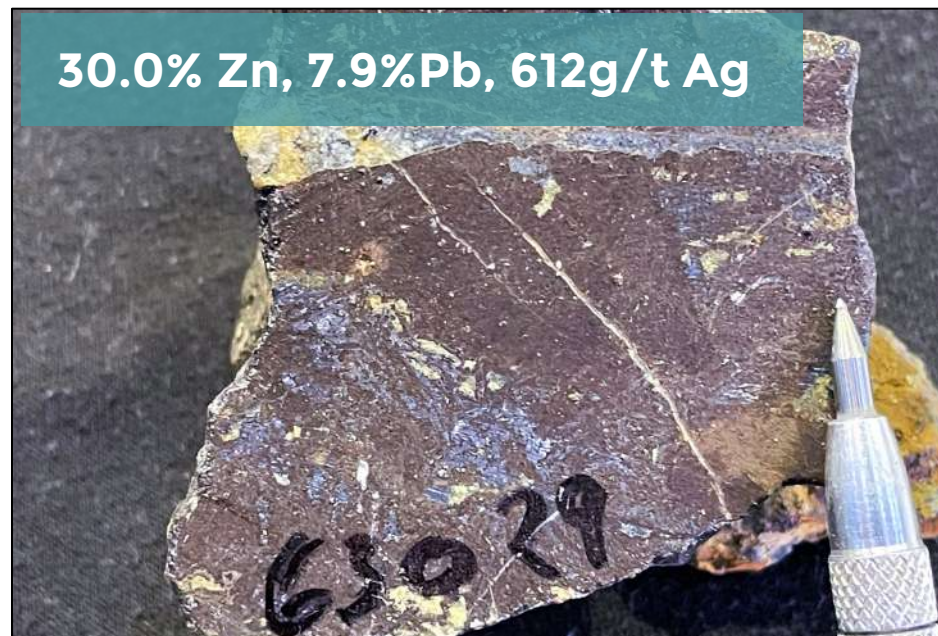
High-grade Cu-Au and base metals targets

- Assays up to **16.45% Cu** and **10.1 g/t Au** returned from sampling of historical copper prospects
- Assays up to **37.9% Zn+Pb**, **612 g/t Ag** and **1.05% Sn** returned from sampling of historical silver prospects
- Geophysics review and follow-up exploration at Jasper Hills underway
- Pipeline of +20 regional exploration targets
- Only 45 rock samples taken with 24 returning high-grade Cu-Au-Ag-Zn-Pb-Sn mineralization

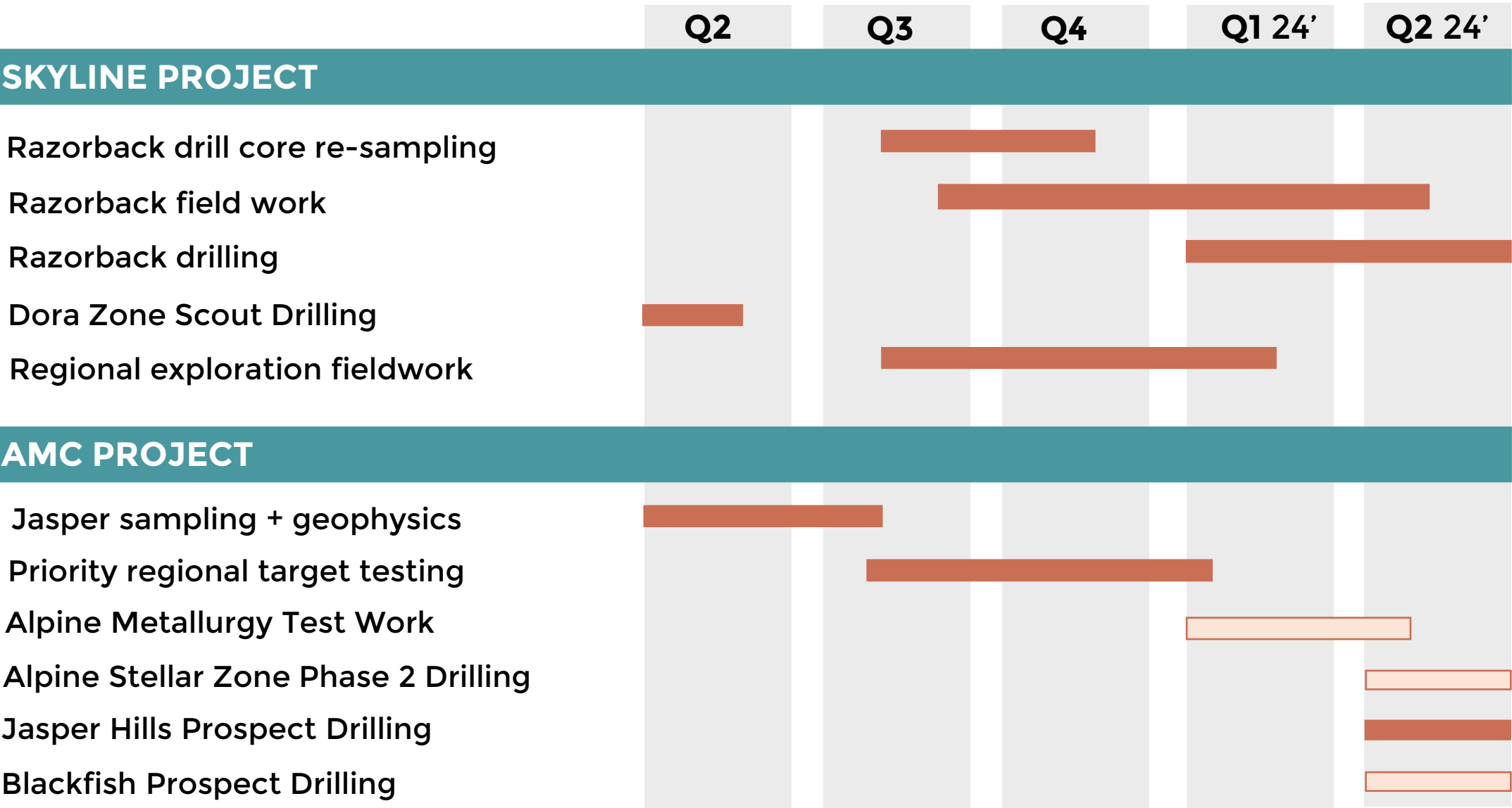
16.5% Cu, 0.23g/t Au



30.0% Zn, 7.9%Pb, 612g/t Ag




2023-2024 Exploration Program



Corporate Summary

Leveraged to exploration success

- Well funded, tight share structure
- Board and management with strong technical and capital markets experience
- Management & insiders own ~24%
- Shareholder base is ~75% Canadian
- Corporate head office in Vancouver, BC
- Established regional exploration base office and technical team in Tasmania
- \$1.4 million raised in December 2023 to undertake Razorback drilling

Common Shares	85,996,162
Warrants	19,770,797
Options	6,150,000
Share Price	\$0.08
Mkt Cap @ 04/03/2024	~C\$7.31M
Fully Diluted	111,916,959
Cash Position	~C\$4.7M as of 04/03/2024
Management & Insiders	24%
Crescat Capital 	5.1%

Management & Directors



Stephen Swatton

PRESIDENT, CEO & DIRECTOR

Previously CEO of several TSXV junior companies including Fortress Minerals (now Lundin Gold), institutional analyst, former senior geologist at Rio Tinto and Global Head of Business Development at BHP Exploration



Sean Westbrook

DIRECTOR, VP EXPLORATION, FOUNDER

25+ years exploration experience. Former senior technical roles with BHP Billiton Iron Ore, PanAust Resources, OZ Minerals and Harmony Gold Exploration



Craig Roberts, P.ENG

DIRECTOR

Former CEO of NewFound Gold Corp, Chairman and Director of Prospector Gold, Nevada King Gold and Global Battery Metals



Rob Scott, CPA, CA, CFA

CHIEF FINANCIAL OFFICER

20+ years of professional experience in accounting, corporate finance, and merchant and commercial banking. recent senior management and board positions with TSX Venture Issuers include First Helium Inc and Great Bear Resources Ltd



Sam Garrett

DIRECTOR & FOUNDER

Managing Director of Great Southern Copper PLC, Executive Director of Flynn Gold Ltd, former Technical Manager at Phelps Dodge Corporation



Doug Kirwin, MSc, FSEG, FAIG

FOUNDER & SENIOR TECHNICAL ADVISOR

Former Executive VP of Ivanhoe Mines, Doug Kirwin has managed exploration teams spanning a 50-year career



John Robins, P. GEO

ADVISOR

Co-Founder and Principal of Discovery Group (Kodiak Copper, K2 Gold, Fireweed Zinc & Valore Metals Group), Advisor to Great Bear Resources (acquired in Feb 2022 by Kinross for C\$1.8 billion)



Leo Hathaway, P. GEO

ADVISOR

Senior VP of Lumina Gold Corp., Former Chief Geological Officer for Lumina Copper Corp

ESG Strategy

Sustainability underpins our culture and practices

- **Copper** is a crucial resource for a cleaner, more sustainable world
- **REE** are crucial to EV batteries, robotics, turbines and other important uses
- Tasmania embraces clean energy - **100%** of electricity generated in the state is from either hydro or wind
- **CopperCorp** is committed to adherence of all local ESG requirements
- Natural Values and flora/fauna surveys carried out prior to any ground disturbing work programs

ESG Strategy

West Tasmania

One of the Best Jurisdictions in the World



West
Tasmania

✓ **Geology**

Tier 1 mineral province

✓ **Scale**

5 World Class, Multi-Decade Mines

✓ **Infrastructure**

Established Mining Region

✓ **ESG**

100% Renewable Energy State

CONTACT

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Vancouver, BC V6C 2V6
Canada

Steve Swatton

CEO, PRESIDENT & DIRECTOR
stephen@coppercorpinc.com



CopperCorp



Appendices

IOCG Examples

Gawler Craton, South Australia

Olympic Dam:
~ 2.95 Bt @ 1.2% Cu,
0.5 g/t Au, 0.04% U

Cloncurry, Mt Isa, Queensland

Ernest Henry:
226 Mt @ 1.1 %Cu, 0.51 g/t Au

Mount Elliott-Swan:
570Mt @ 0.44% Cu, 0.26 g/t Au

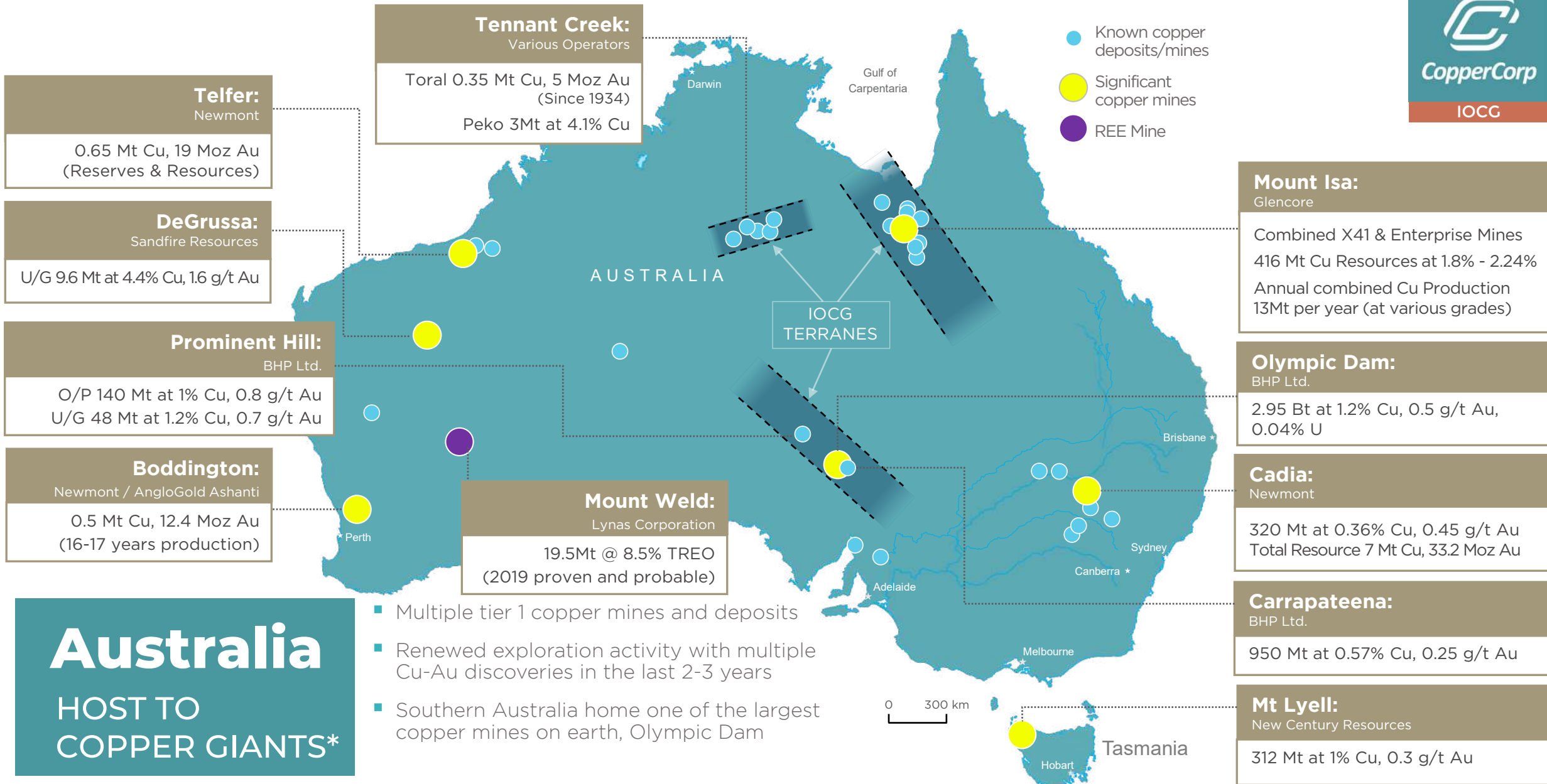
Andean Coastal Cordillera, Chile-Peru

Manto verde:
410 Mt @ 0.58% Cu, 0.11 g/tAU
Candelaria:
470Mt @ 0.95% Cu, 0.22 g/t Au

Carajas, Brazil

~ 2 Bt @ 1% Cu, 0.35 g/t Au





Australia

HOST TO COPPER GIANTS*

- Multiple tier 1 copper mines and deposits
- Renewed exploration activity with multiple Cu-Au discoveries in the last 2-3 years
- Southern Australia home one of the largest copper mines on earth, Olympic Dam

*All figures are estimated total historical and current resources (source - various company presentations and industry academic papers)



SKYLINE PROJECT



Skyline Project

Skyline exhibits Candelaria-like IOCG geology

Tectonic Setting

Host Rocks

Igneous Association

Mineralization

Mineralization Styles

Alteration

Other Deposit Types

Skyline Project, Tasmania, Australia



Mid-Cambrian subduction-related arc, back arc post-collision extension, late inversion

Submarine rhyolitic-dacitic and andesitic-basaltic volcanics, medium-K calc-alkaline to high-K shoshonitic and tholeiitic sequences

I-type, magnetite series,. Close spatial + temporal association with mineralization

Magnetite - apatite ± hematite, pyrite -chalcopyrite ± bornite. Cu-Au with locally anomalous Ag, Zn-Pb, Co, REEs

Disseminated, vein, breccia bodies. Stratabound (mantos) and structural control.

Inner potassic-magnetite and chlorite-magnetite. Outer sericite-chlorite-carbonate, albite.

Hybrid IOCG-porphyry/epithermal (Mt Lyell), VMS

Candelaria-Punta del Cobre District, Chile

Late-Jurassic to Cretaceous subduction-related back arc, post-collision extension, late inversion

Submarine to continental rhyolitic to andesitic volcanics, calc-alkaline to tholeiitic high-K with shoshonitic affinity

I-type, magnetite series, calc-alkaline to alkaline. Close spatial + temporal association with mineralization

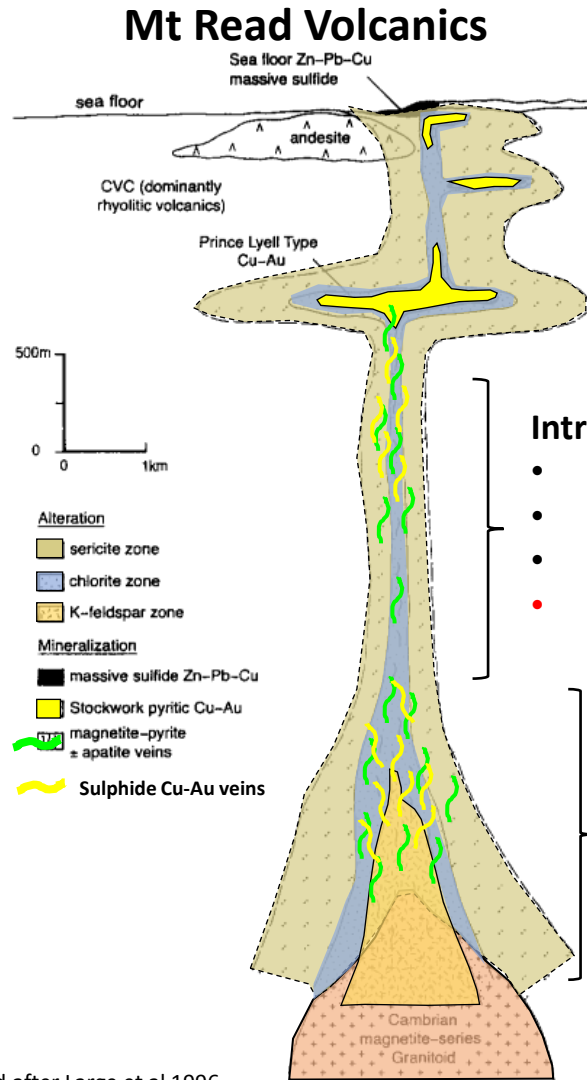
Magnetite - apatite ± hematite, pyrrhotite – pyrite - chalcopyrite. Cu-Au with locally anomalous Ag, Zn, Mo and REEs

Disseminated, vein, breccia bodies. Stratabound (mantos) and structural control.

Inner magnetite-biotite-K-feldspar-actinolite and magnetite-actinolite. Outer albite-chlorite-epidote.

IOA, hybrid IOCG-porphyry Cu-Au (Productura), epithermal Au, Manto Cu-Ag

Skyline Project – Exploration Model



Modified after Large et al 1996

Submarine exhalative and sub-seafloor replacement

- VHMS Zn-Pb-Cu deposits
- **Rosebery, Hellyer deposits**

Epithermal transition Cu-Au, seawater/mixing input.

- Magnetite at depth, Hematite+silica in upper levels.
- Structurally controlled & stratabound (Manto).
- **Mt Lyell Cu-Au deposits, Henty Au (?)**



Intrusive-Distal (1.5-3km):

- Structurally controlled & Manto stratabound type IOCG targets.
- Cu-Au and REE(?), disseminated, vein, stringer, breccia.
- Magnetite>hematite.
- **Dora, Selina, Linda, prospects.**



Intrusive-Proximal (0-1.5km):

- IOCG, hybrid IOCG-Porphyry Cu-Au targets.
- Disseminated, stockwork, breccia pipes.
- Magnetite>>hematite, tourmaline-magnetite breccia.
- Razorback prospects - **Jukes, Hyde, Darwin zones.**



Skyline Project

EI16 / 2018

97km² of IOCG & porphyry Cu-Au prospective ground

- Potassic-magnetite-chlorite alteration associated with Cu-Au mineralization mapped over 25km of strike (magnetic highs)

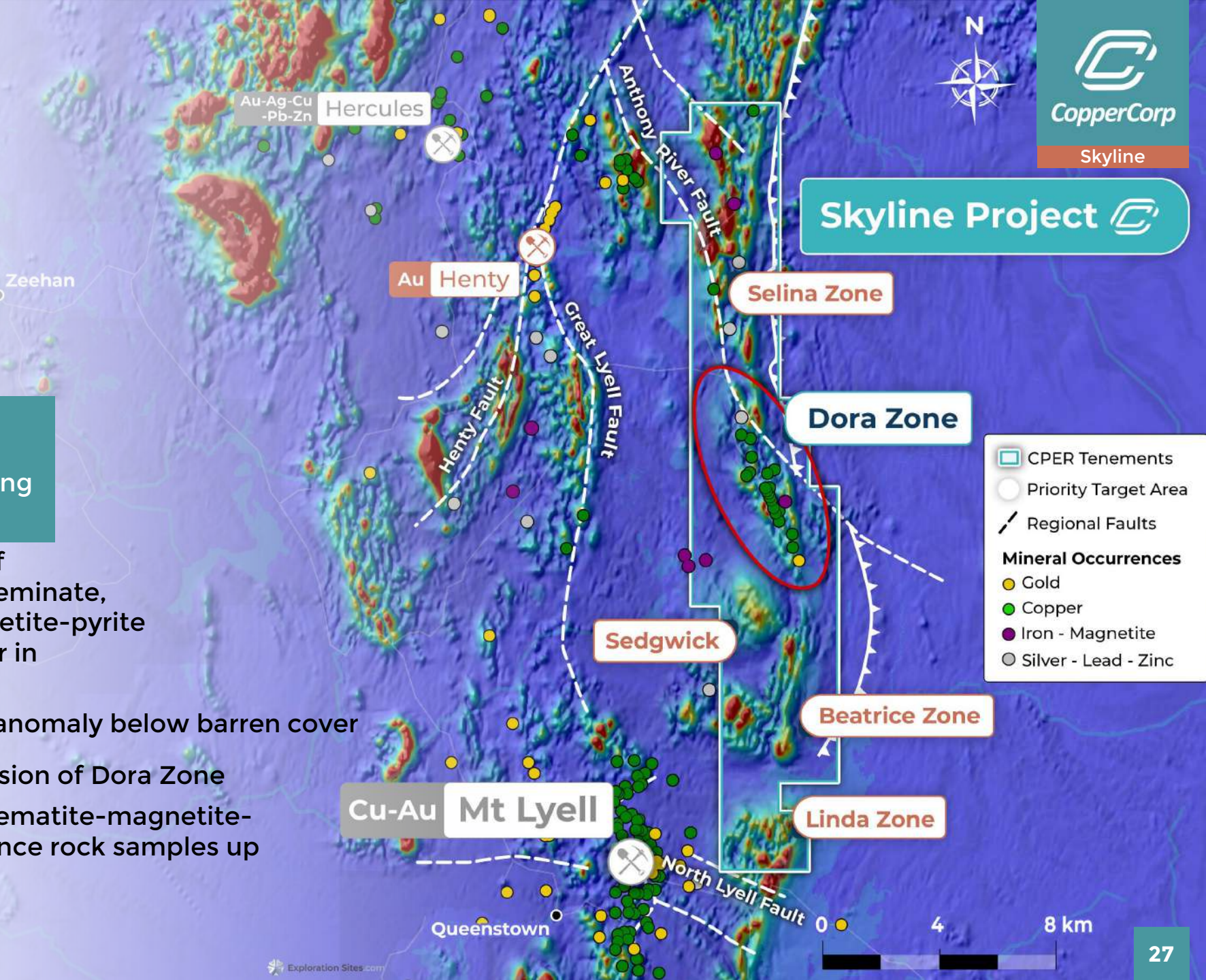
Dora Zone - Extensive breccia-hosted IOCG-style magnetite-sulphide mineralization outcropping at surface over 5km

Selina Zone - 3-4km long zones of hydrothermal alteration with disseminate, vein stockwork and breccia magnetite-pyrite mineralization. Anomalous copper in historical wide spaced drilling

Sedgwick Zone - deep magnetic anomaly below barren cover

Beatrice Zone - interpreted extension of Dora Zone

Linda Zone - outcropping silica-hematite-magnetite-pyrite alteration with reconnaissance rock samples up to 0.6 g/t Au



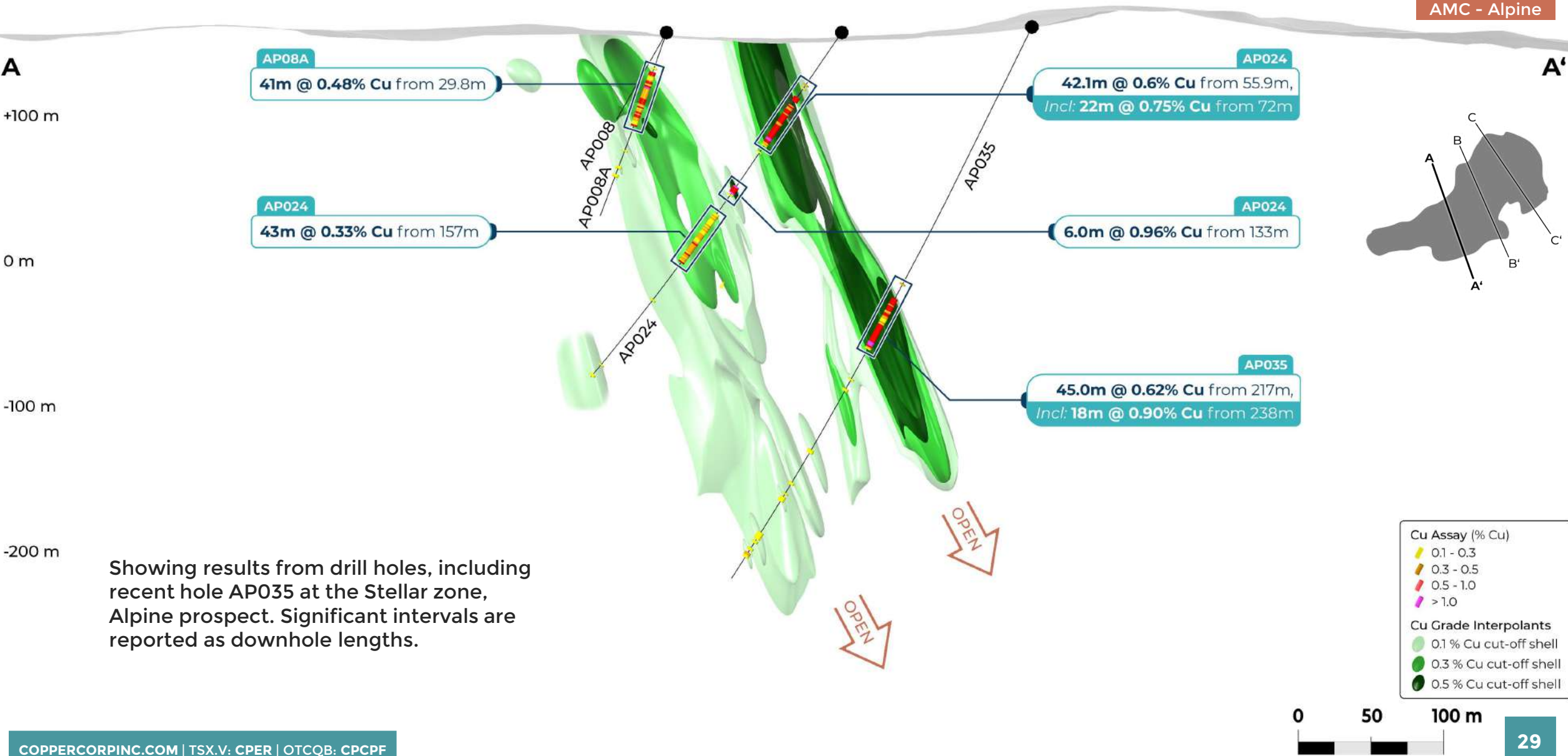


AMC PROJECT



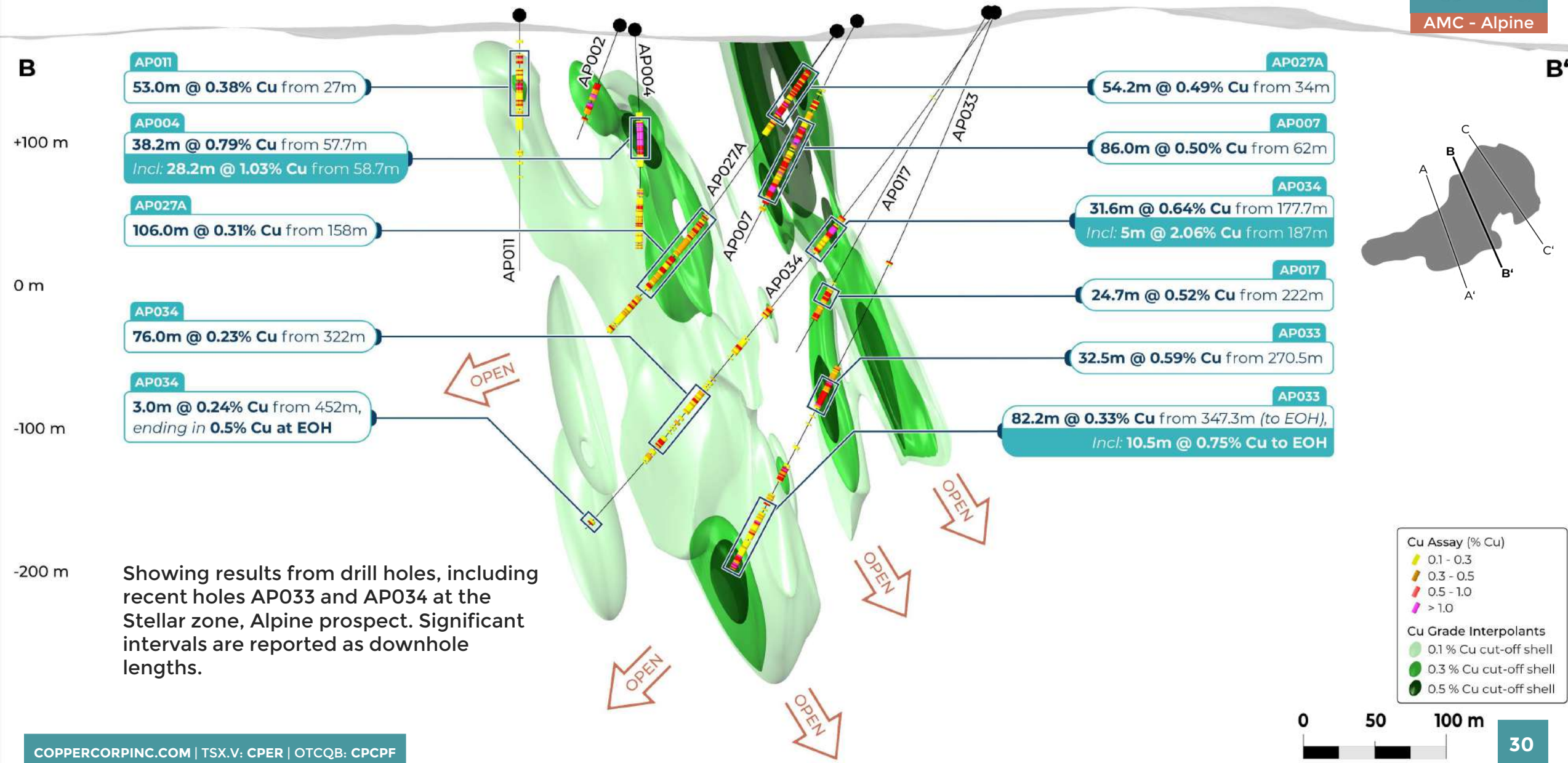
Alpine Stellar Zone

High-Grade Depth Expansion Potential Drill section A-A' (looking northeast)



Alpine Stellar Zone

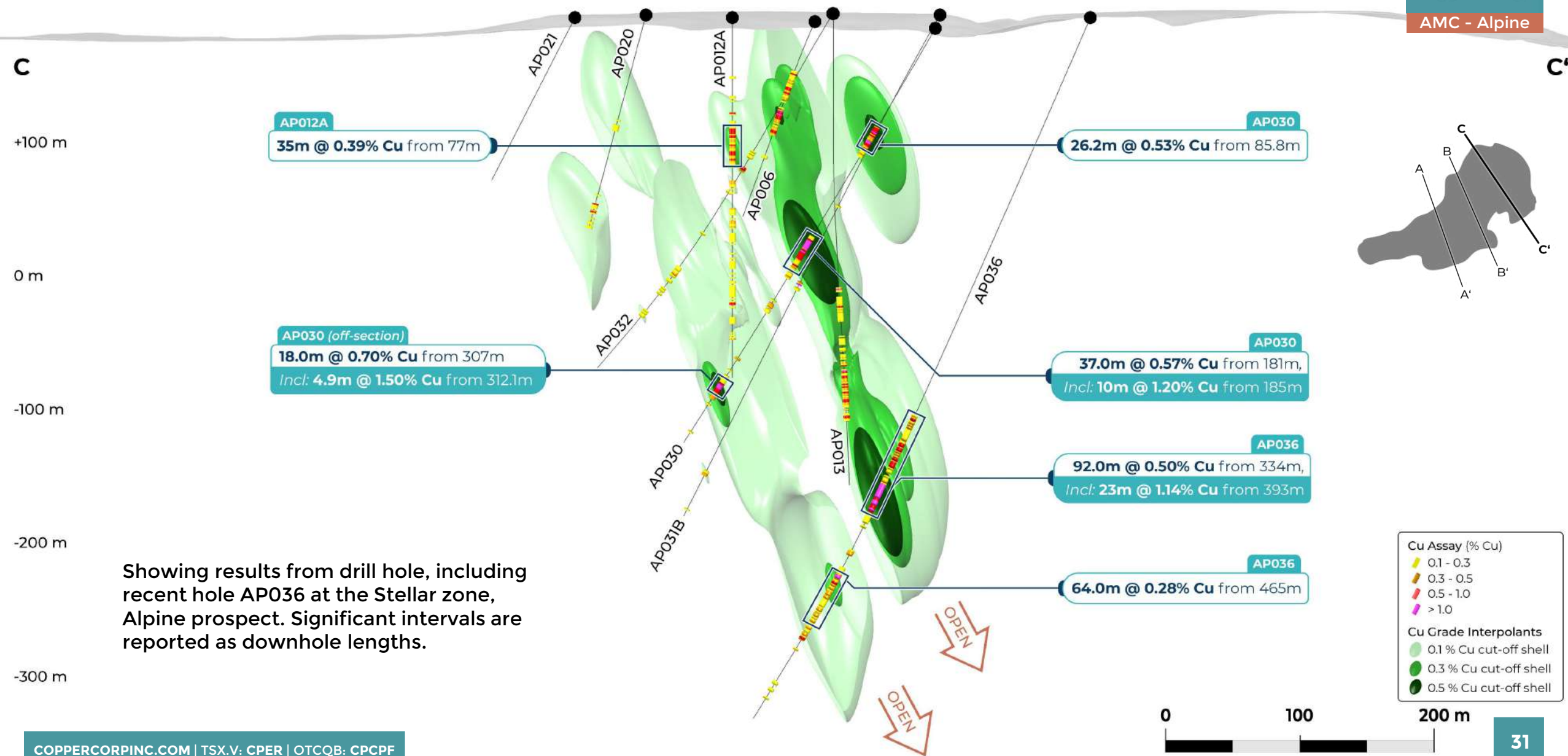
High-Grade Depth Expansion Potential Drill section B-B' (looking northeast)



Showing results from drill holes, including recent holes AP033 and AP034 at the Stellar zone, Alpine prospect. Significant intervals are reported as downhole lengths.

Alpine Stellar Zone NE

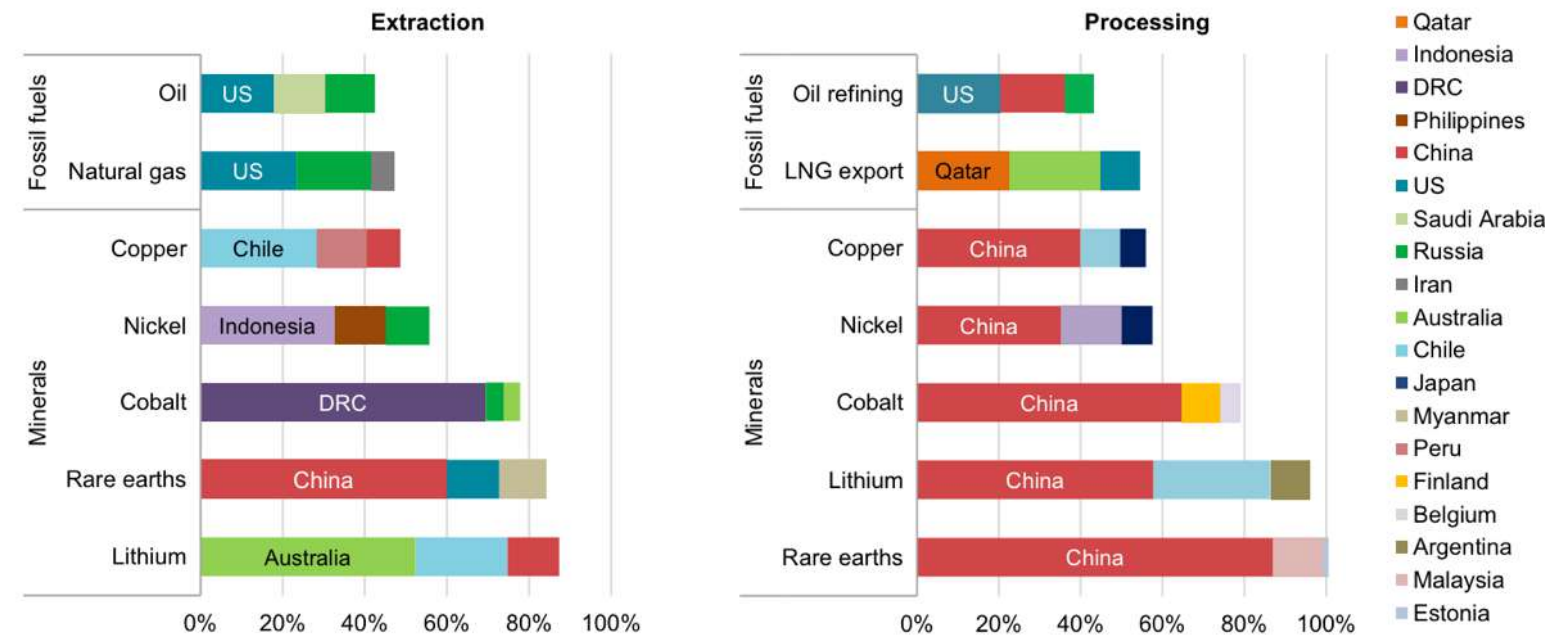
High-Grade Depth Expansion Potential Drill section C-C' (looking northeast)



Showing results from drill hole, including recent hole AP036 at the Stellar zone, Alpine prospect. Significant intervals are reported as downhole lengths.

Risk of Over-Reliance on China for Copper and Other Battery Metals

2020 EXTRACTION AND PROCESSING BY COUNTRY



Notes: LNG = liquefied natural gas; US = United States. The values for copper processing are for refining operations.
Sources: IEA (2020a); USGS (2021), World Bureau of Metal Statistics (2020); Adamas Intelligence (2020).

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Global Copper Production is Significantly Exposed to Water Stress

